**INTEREST RATES MARKET NOTICE**

**Date: 02 December 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN112”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 December 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN112

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.567% (3 Month JIBAR as at 02 Dec 2015 of 6.517% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2017

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 2 December 2015

**Date Convention** Following

**Interest Commencement Date** 2 December 2015

**First Interest Payment Date** 20 December 2015

**ISIN No.** ZAG000132069

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN112%20Pricing%20Supplement%2020151202.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN112%20Pricing%20Supplement%2020151202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Bank Limited +27 11 8957352

Corporate Actions JSE +27 11 5207000